

**SOLTEQ AND DESCOM GROUP TO CREATE A PROVIDER OF INTEGRATED DIGITAL  
COMMERCE SERVICES  
July 6 2015**

Solteq Plc (Solteq), listed on the main list of Helsinki Stock Exchange, and Descom Group Oy (Descom) completed a transaction on 2 June 2015 where Solteq purchased the entire share capital and the capital loans of Descom. The sellers in the deal were Funds managed by Sentica Partners Oy (Sentica), Aidacom Partners Oy, Corpinghouse Oy and Descom's private investors.

Solteq issued an unsecured 27 million euro bond on 1 July 2015 to finance the transaction. The five-year bond matures on 1 July 2020. The bond carries a fixed annual interest of 6 per cent.

The enterprise value (EV) of the deal was EUR 26.0 million. Part of the purchase price was paid with 2.8 million Solteq's new shares based on a directed share issue to be paid by contribution in kind. The number of shares in the issue represent about 16 % of the number of shares after the share issue. In addition, Sentica has bought approximately 3.1 million Solteq shares and Sentica's ownership in Solteq is 28.3 % of the outstanding shares.

Thanks to the completed acquisition, the company will become a provider of integrated digital commerce services with approximately 550 experts and will have according to provisional pro forma financial information published on 22 June approx. EUR 68 million in annual revenue. The acquisition implements Solteq's and Descom's strategies, and the combined entity will create the basis of creating a new service provider to Finland but also to other Nordic countries and to the Northern European area. The solution and service offerings of the two companies complement each other in an excellent manner, and no overlapping has been detected in their offerings. Consequently, the new entity will be able to offer an excellent overall offering to their current and new clients.

Solteq intends to create a strategy for the new entity during autumn 2015 and will notify the progress and completion thereof. The key priorities for the strategy will be profitability, growth and the creation of the best provider of digital commerce services in the North European market from the perspective of its clients, owners and personnel.

Aventum Partners Ltd. acted as the financial advisor for the transaction and Roschier Attorneys Ltd. as the legal advisor for sellers.

Additional information:

**Sentica:**

CEO, Mika Uotila  
Telephone: 040 5536110  
E-mail: mika.uotila@sentica.fi

**Solteq**

CEO Repe Harmanen  
Telephone 0400 467 717  
Email: repe.harmanen@solteq.com

CFO Antti Kärkkäinen  
Telephone 040 8444 393  
E-mail: antti.karkkainen@solteq.com

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